

# PUBLIC MEETING MINUTES FOR CORRECTIONS OFFICER RETIREMENT PLAN LOCAL BOARD ARIZONA DEPARTMENT OF CORRECTIONS



**June 03, 2021**



A public meeting of the Corrections Officer Retirement Plan Local Board for the Arizona Department of Corrections was convened **Thursday, June 03, 2021 10:00 a.m.** at the **Arizona Department of Corrections, 1831 West Jefferson, Phoenix, Arizona, 85007.**

The Board may discuss/vote on items at any time, the Board may enter into Executive Session pursuant to A.R.S 38-431.03 (A) (2) and obtain legal advice pursuant to A.R.S 38-431.03 (A) (3) to discuss details of a serious or confidential nature.

Present at the meeting were the following individuals:

Mario Chavez , Board Chairman	Kyle Cummings Assistant Attorney General
Orin Romney, Board Member	Judy Frigo, Board Member (Conference in)
	Sandra Moreno, Board Secretary
<b>Guests</b>	
Yvonne Enriquez, Pension Benefit Coordinator	

**1) CALL TO ORDER** – CORP Local Board Meeting called to order by Mario Chavez at 10:00 a.m.

**ROLL CALL**

**OPENING REMARKS**

**2) APPROVAL OF MINUTES** – Approval of Public Meeting Minutes for May 06, 2021.

<b>MOTION 06-03-01</b>	
Motion:	Approval of May 06, 2021 Public Meeting Minutes
Moved by:	Judy Frigo
Seconded by:	Orin Romney
Discussion:	
In Favor:	Chavez– aye, Romney-aye, Frigo- aye
Motion:	Passed

**3) NORMAL RETIREMENTS:** The following applications have been filed and are presented for Local Board consideration: The Board has received all retirement documentation from all applicants.

**a. Retirements**

1. Carlos Almanza
2. Cruz Barajas

3. Nicholas Breton
4. Leroy Bulkley
5. Porfirio Caldera
6. Frederico Colmenero
7. Adam Crow
8. Erica Duecker
9. Carolyn Emerson
10. Jeffrey Kohler
11. Ronald Kopf
12. Isaias Lerma
13. Donna Lynch
14. Richard McCluskey
15. Lawrence Runge
16. David Thomson
17. James Walls
18. Robert Williams
19. Rodrick Williams
20. Steve Zukowski

MOTION 06-03-02	
Motion:	Approval of Normal Retirements; III. a.1.- 20.
Moved by:	Judy Frigo
Seconded by:	Orin Romney
Discussion:	
In Favor:	Chavez– aye, Romney-aye, Frigo- aye
Motion:	Passed

**4) Deferred Annuity**

- a) None

**5) Modification to Prior Action**

**1. Francisco Martinez**

MOTION 06-03-03	
Motion:	Approve Modification 3.1
Moved by:	Judy Frigo
Seconded by:	Orin Romney
Discussion:	
In Favor:	Chavez– aye, Romney-aye, Frigo- aye
Motion:	Passed

**6) SURVIVOR BENEFITS:**

**1. Ralph Magana (Gloria)**

MOTION 06-03-04	
Motion:	Approval of Survivor Benefits; IV. 1.
Moved by:	Judy Frigo

Seconded by:	Orin Romney
Discussion:	
In Favor:	Chavez– aye, Romney-aye, Frigo- aye
Motion:	Passed

2. John Heidmiller (Shannon)

MOTION 06-03-05	
Motion:	Approval of Survivor Benefits; IV. 2.
Moved by:	Judy Frigo
Seconded by:	Orin Romney
Discussion:	
In Favor:	Chavez– aye, Romney-aye, Frigo- aye
Motion:	Passed

3. Robert Wasbotten (Patricia)

MOTION 06-03-06	
Motion:	Approval of Survivor Benefits; IV. 3.
Moved by:	Judy Frigo
Seconded by:	Orin Romney
Discussion:	
In Favor:	Chavez– aye, Romney-aye, Frigo- aye
Motion:	Passed

**V. IN LINE OF DUTY DEATH:**

1. None

**VI. DEATH BENEFITS**

1. None

**VII. REQUEST TO REMAIN IN ASRS/CORP:**

The following waiver applications have been filed and are presented for Local Board consideration:

1. **Krystal Kenney** is requesting to update her waiver approval to remain in CORP; she has approximately 18.171 years of service. Ms. Kenney has promoted from an ASRS position as a Human Resources Manager to an ASRS position as a Human Resources Manager Senior effective May 15, 2021.

MOTION 06-03-07	
Motion:	Approval of request to remain in CORP; VII. 1.
Moved by:	Judy Frigo
Seconded by:	Orin Romney
Discussion:	
In Favor:	Chavez– aye, Romney-aye, Frigo- aye
Motion:	Passed

**VIII. DISABILITY RETIREMENT:**

1. Sorinel Iancu- Review Medical Information to determine if will be schedule for IME

MOTION 06-03-8	
Motion:	Schedule for IME VIII.1.
Moved by:	Judy Frigo
Seconded by:	Orin Romney
Discussion:	
In Favor:	Chavez– aye, Romney-aye, Frigo- aye
Motion:	Passed

2. Robert Alvarado- Review Medical Information to determine if will be schedule for IME

MOTION 06-03-9	
Motion:	Schedule for IME; VIII. 2.
Moved by:	Judy Frigo
Seconded by:	Orin Romney
Discussion:	
In Favor:	Chavez– aye, Romney-aye, Frigo- aye
Motion:	Passed

**IX. DESIGNATED POSTIONS:**

1. None

**X. Retiree Return to work:**

**1. Retire Return to work:**

- a. Jeffrey Freeland-Retired from CORP effective April 01, 2019; he returned to a CORP position as a Correctional Administrator III on May 03, 2021. He is requesting to retain his pension; ACR is required.

MOTION 06-03-10	
Motion:	Retiree Return to work X. 1.-.a.
Moved by:	Judy Frigo
Seconded by:	Orin Romney
Discussion:	
In Favor:	Chavez– aye, Romney-aye, Frigo- aye
Motion:	Passed

- b. Robin Macintire-Retired from CORP effective June 01, 2016; he returned to work in an ASRS position as a Program Specialist on May 24, 2021. He is requesting to retain his pension.

MOTION 06-03-11	
Motion:	Retiree Return to work; X. 2.- b.
Moved by:	Judy Frigo
Seconded by:	Orin Romney

Discussion:	
In Favor:	Chavez– aye, Romney-aye, Frigo- aye
Motion:	Passed

**2. Retiree Return to Work with Assignment Change:**

- a. Edwin Lao-Retired from CORP effective July 01, 2019; he returned to work on July 15, 2019 into an ASRS position as a Security Operations Administrator. His title has now changed to Program Administrator effective April 17, 2021; He is requesting to retain his pension.

MOTION 06-03-12	
Motion:	Approval of Retiree Return to work with Assignment Change; X. 2.- a.
Moved by:	Judy Frigo
Seconded by:	Orin Romney
Discussion:	
In Favor:	Chavez– aye, Romney-aye, Frigo- aye
Motion:	Passed

- b. Jennifer Marquez-Retired from CORP effective July 01, 2020; she returned to an ASRS position as an Occupational Health Nurse on July 06, 2020. She promoted to an ASRS position as an Occupational Health Administrator effective April 03, 2021; she is requesting to retain her pension.

MOTION 06-03-13	
Motion:	Approval of Retiree Return to work with Assignment Change; X. 2.- b.
Moved by:	Judy Frigo
Seconded by:	Orin Romney
Discussion:	
In Favor:	Chavez– aye, Romney-aye, Frigo- aye
Motion:	Passed

- c. Gail Pegg-Retired from CORP effective January 01, 2013; she returned to work in a CORP position as a Correctional Officer II on July 24, 2014. She previously changed positions to a Correctional Lieutenant; she is now returning to a Correctional Officer II position effective May 01, 2021. She is requesting to retain her pension. ACR is required.

MOTION 06-03-14	
Motion:	Approval of Retiree Return to work with Assignment Change; X. 2.- c.
Moved by:	Judy Frigo
Seconded by:	Orin Romney
Discussion:	

In Favor:	Chavez– aye, Romney-aye, Frigo- aye
Motion:	Passed

- d. Michael Pierson-Retired from CORP effective March 01, 2017; he returned to a CORP position as a Correctional Officer I on February 03, 2020. He previously changed positions to a Correctional Officer II; he is promoting to a Correctional Sergeant effective May 15, 2021. He is requesting to retain his pension. ACR is required.

MOTION 06-03-15	
Motion:	Approval of Retiree Return to work with Assignment Change; X. 2.- d.
Moved by:	Judy Frigo
Seconded by:	Orin Romney
Discussion:	
In Favor:	Chavez– aye, Romney-aye, Frigo- aye
Motion:	Passed

- e. Christopher Wadley-Retired from CORP effective December 01, 2020; he returned to an ASRS position on December 07, 2020 as a Correctional Records Clerk II. He promoted to a Correctional Records Technician I on May 15, 2021 and is requesting to retain his pension.

MOTION 06-03-16	
Motion:	Approval of Retiree Return to work with Assignment Change; X. 2.- e.
Moved by:	Judy Frigo
Seconded by:	Orin Romney
Discussion:	
In Favor:	Chavez– aye, Romney-aye, Frigo- aye
Motion:	Passed

- f. Scott Worrall –Retired from CORP effective April 01, 2019; he returned on March 23, 2020 in an ASRS position as a part time Correctional Officer II. He then separated on March 24, 2020 and returned to a CORP position as Correctional Officer II on April 20, 2020. He promoted to a Correctional Sergeant on April 17, 2021; he is requesting to retain his pension. ACR is required.

MOTION 06-03-17	
Motion:	Approval of Retiree Return to work with Assignment Change; X. 2.- f.
Moved by:	Judy Frigo
Seconded by:	Orin Romney
Discussion:	
In Favor:	Chavez– aye, Romney-aye, Frigo- aye
Motion:	Passed

**XI. RETIREES APPLYING FOR PART TIME POSITIONS REQUESTING TO RETAIN PENSION:**

1. None

**XII. GENERAL DISCUSSION:**

- a. Next Board Meeting will be on July 01, 2021.

**XIII. CALL TO PUBLIC**

Mario Chavez adjourned the meeting at 10:12 AM.

Transcribed on **June 22, 2021**

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**Sandra Moreno, Board Secretary**